

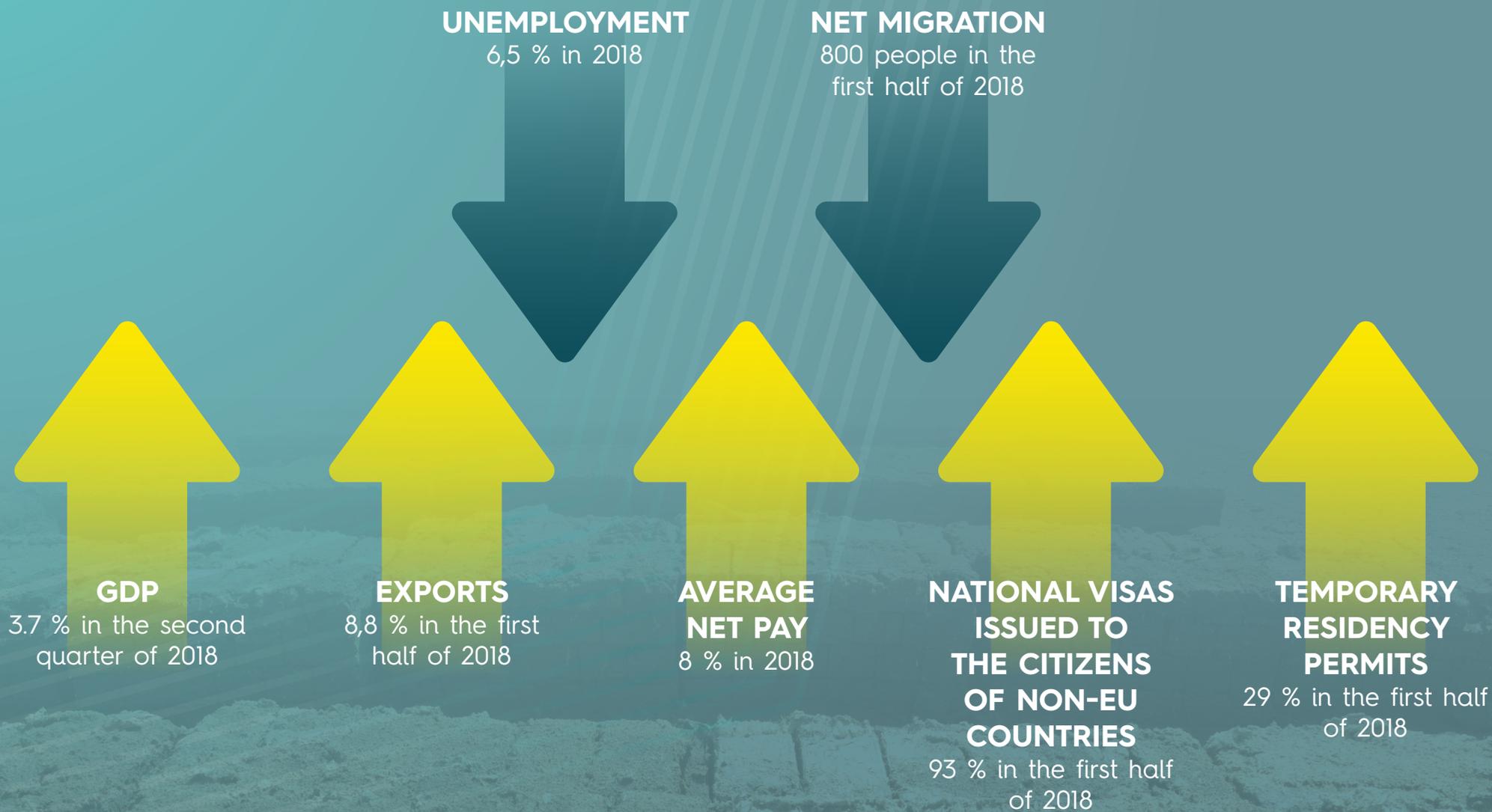
Giedrius Kavaliauskas
10-12 October 2018



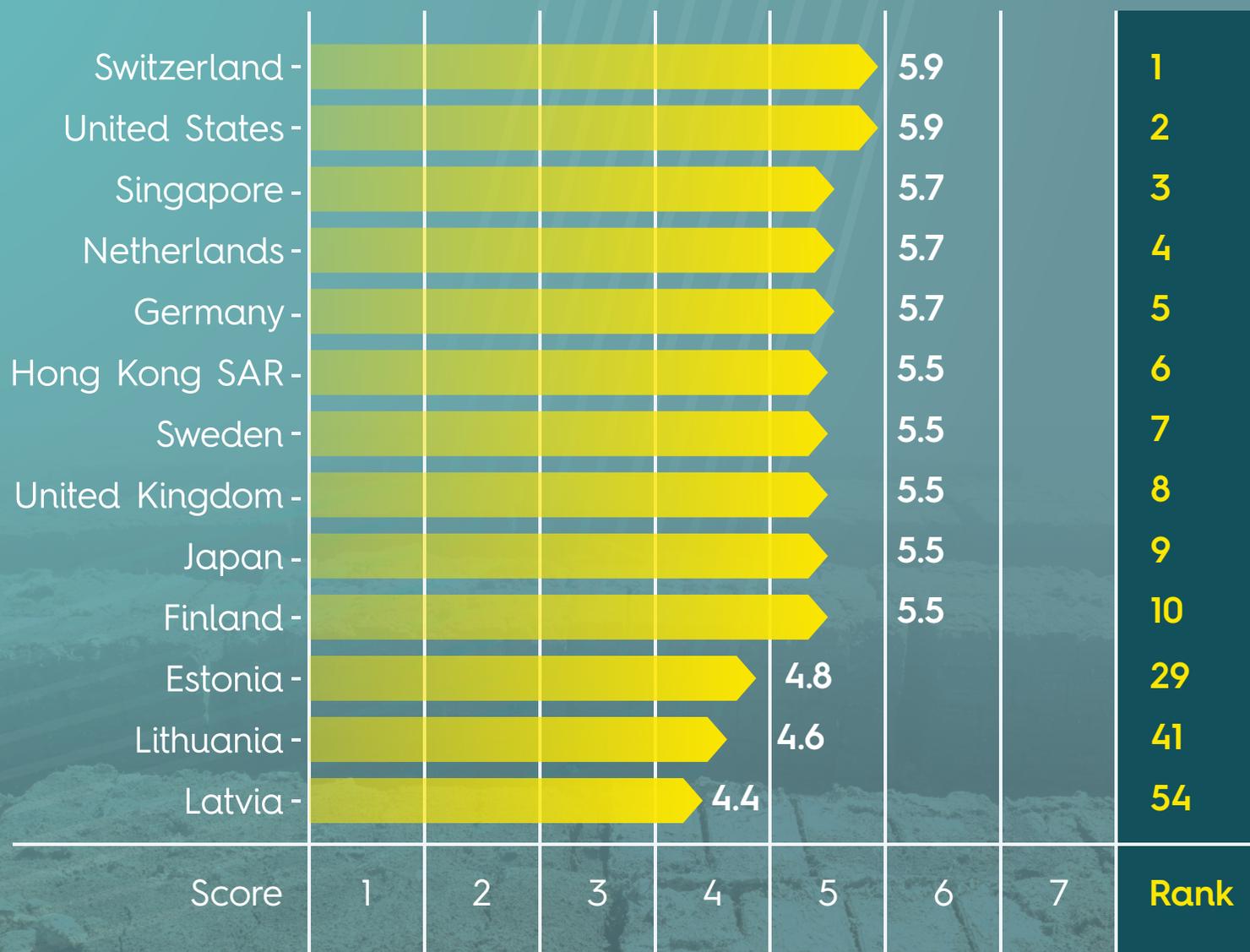
LITHUANIAN PEAT PRODUCERS ASSOCIATION „LIETUVIŠKOS DURPĖS“

Baltic Peat Producers Forum
Tartu, 2018





*The Global Competitiveness Report 2017-2018.
World Economic Forum*

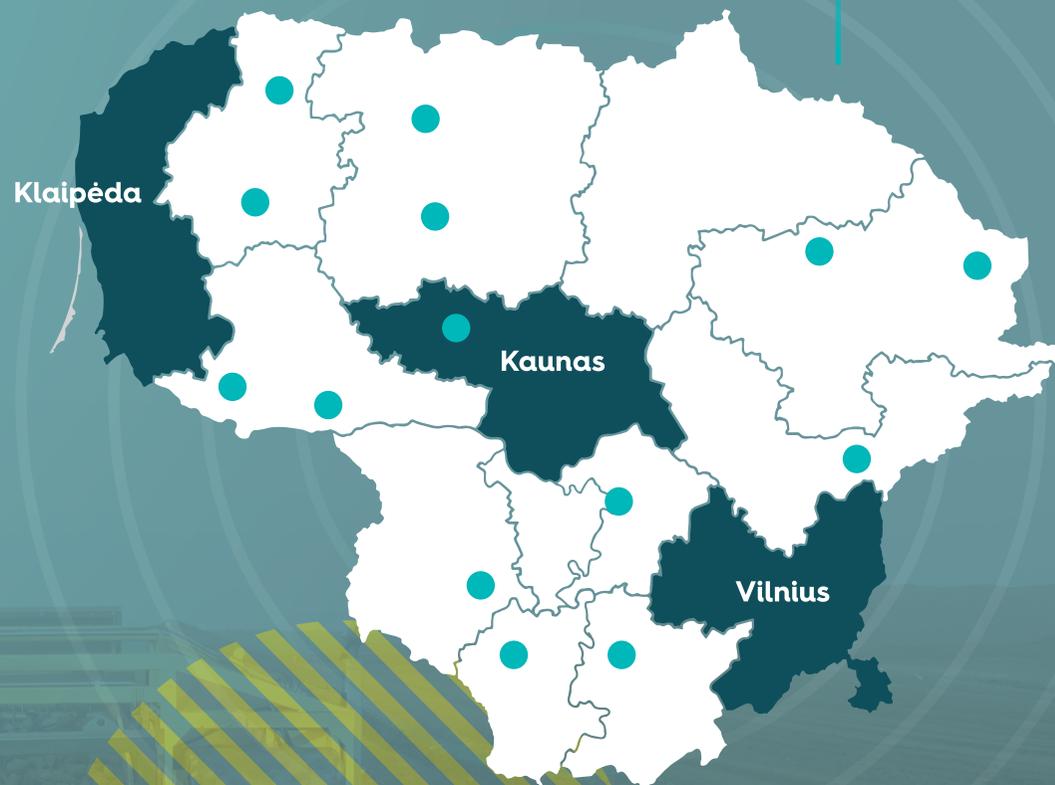


About the Lithuanian Peat Producers Association

LITHUANIA PEAT PRODUCERS ASSOCIATION

- Founded in 1994
- 22 members (13 producers, 7 suppliers, 2 scientific)
- Member of IPS, Growing Media Europe, EPE, Lithuanian Confederation of Industrialists
- Partnership with Litbioma (member of AEBIOM), Kaunas University of Technology, Linava (Association of Transport Companies), Nature research center and Lithuanian Nature Fund.

LITHUANIAN PEAT PRODUCERS LOCATION



MEMBERS:



PARTNERSHIP:

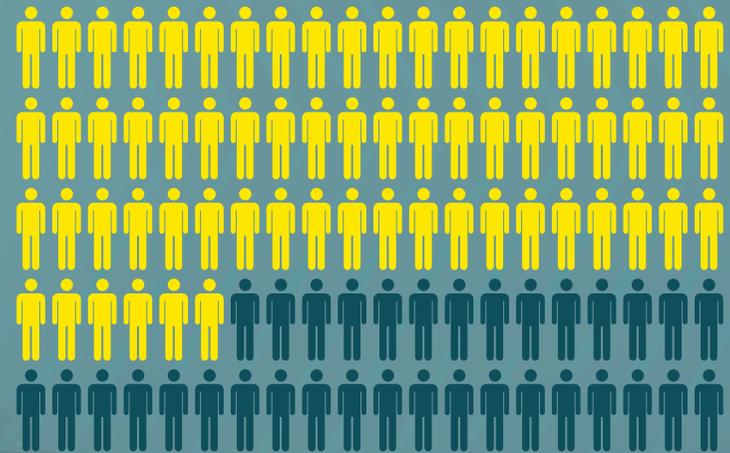


Employment in Peat industry

■ Permanent
 ■ Seasonal
 — Mining and quarrying



66%



34%

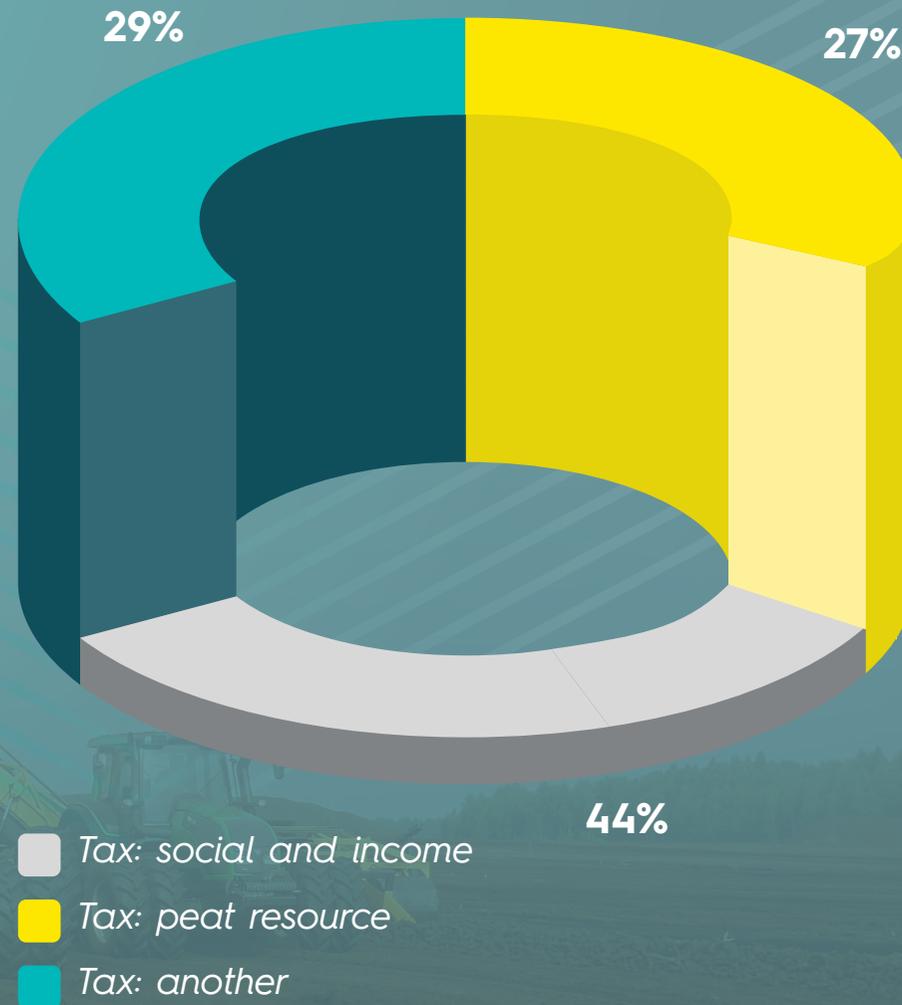
■ Permanent
 ■ Seasonal



Tax structure and impact on transportation sector made by Lithuanian Peat Producers Association members

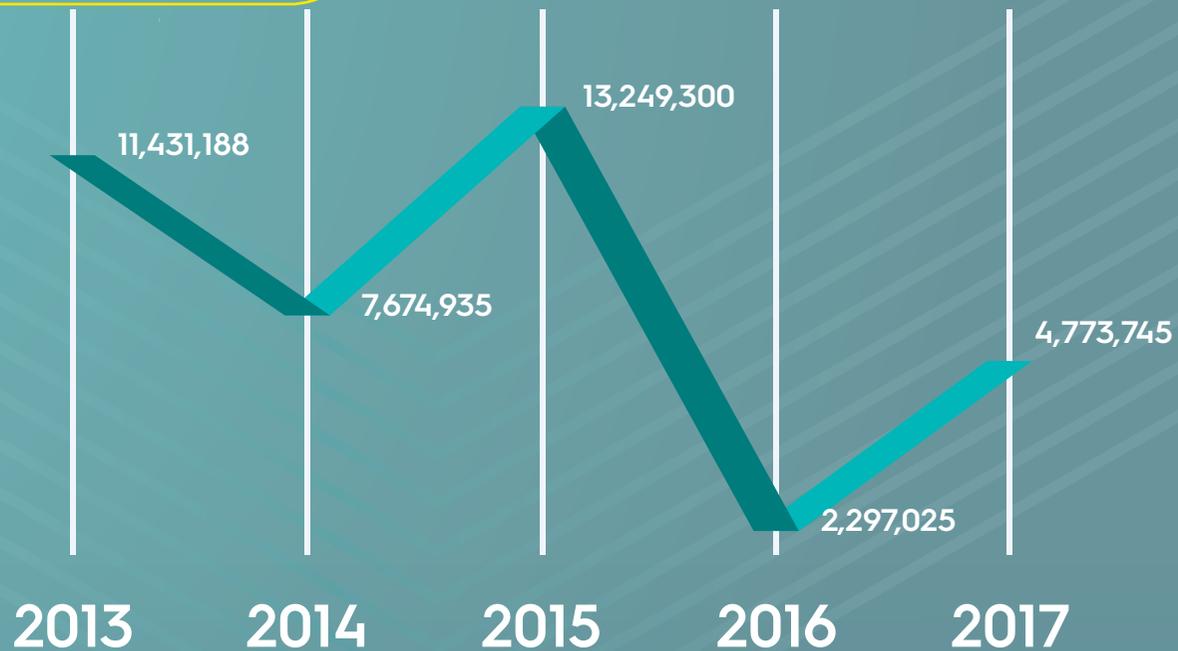
ADDED VALUE GENERATION IN TRANSPORTATION:

- Peat industry annual volume turnover – more than 2,8 Mio. m³ (= about 26 000 trucks and containers)
- On Local market – more than 10,000 loads

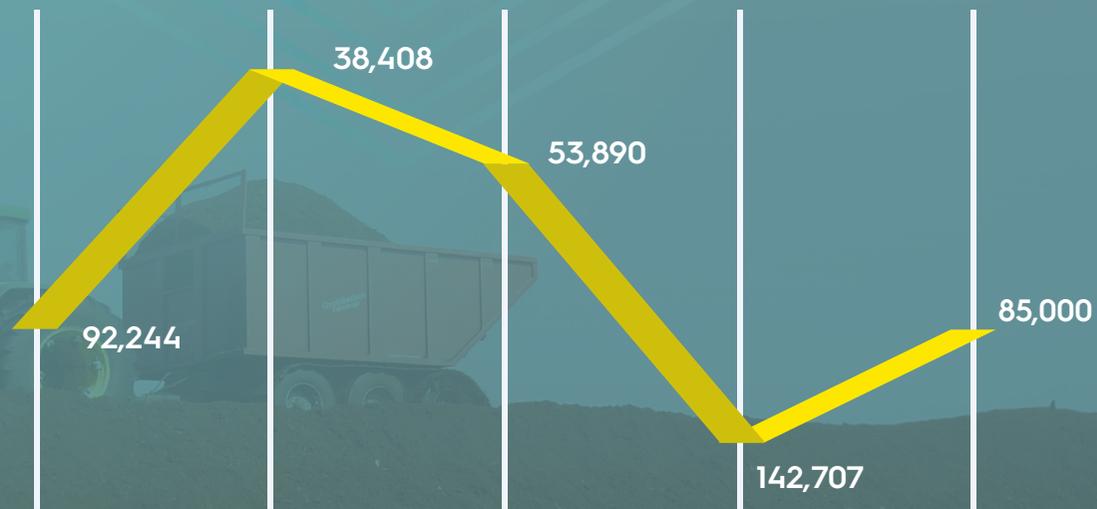


Investments made by Lithuanian Peat Producers Association members, EUR

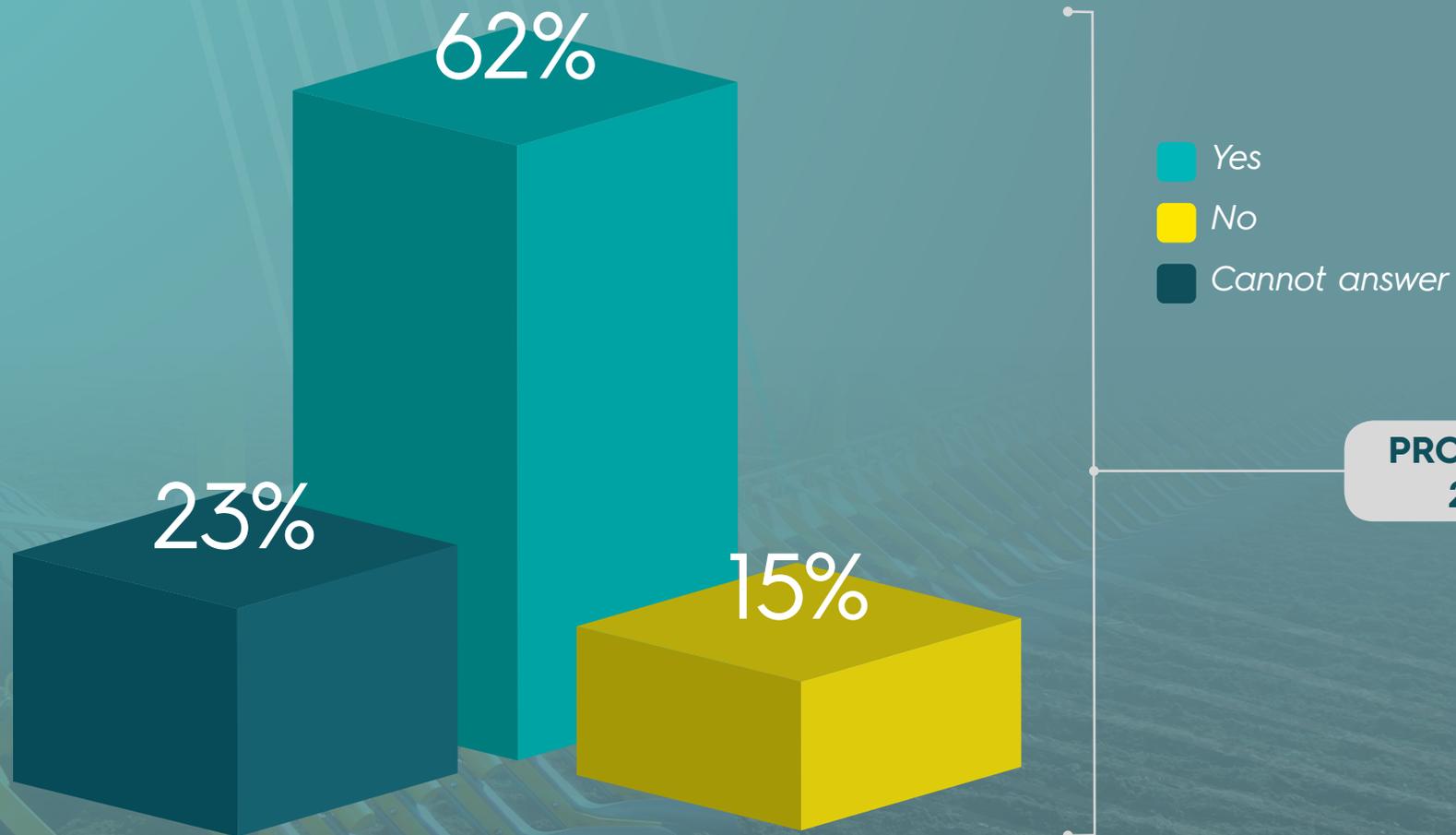
MATERIAL INVESTMENTS



NON-MATERIAL INVESTMENTS



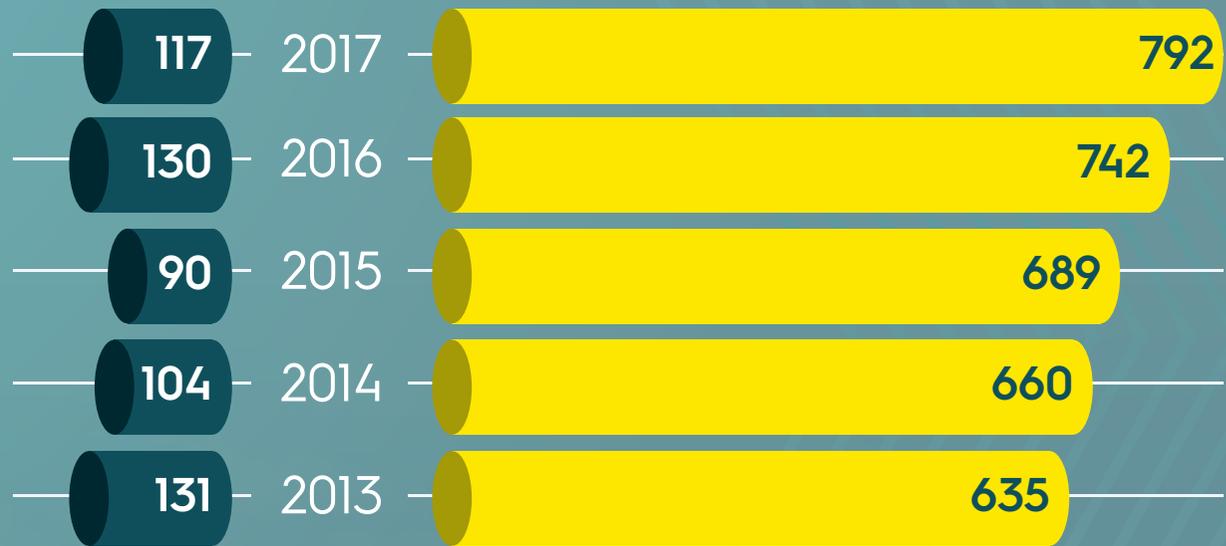
Most of association members expect a profitable year



Peat Sales, Exports and Imports

EXPORT FACTS 2017

- 42.4% of the exported peat were delivered within the EU
- 28% of the exported peat were delivered to non-European countries



■ Export, thousands of tons

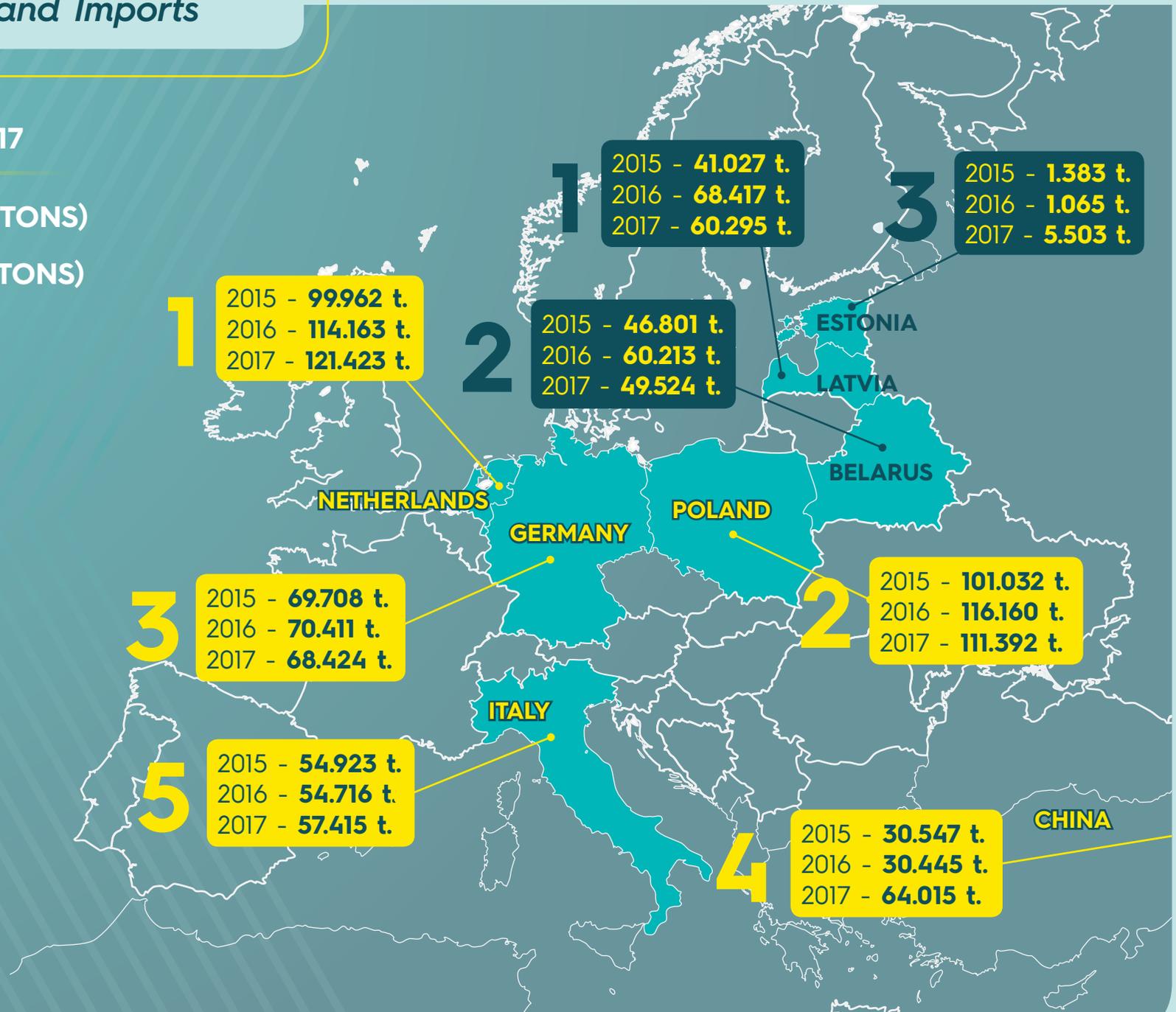
■ Import, thousands of tons

Peat Sales, Exports and Imports

TOP EXPORT IN 2017

■ TOP 5 EXPORT (IN TONS)

■ TOP 3 IMPORT (IN TONS)



Peat Sales, Exports and Imports

TOP 7 EXPORT

2016 2017 2018

Netherlands

Poland

Germany

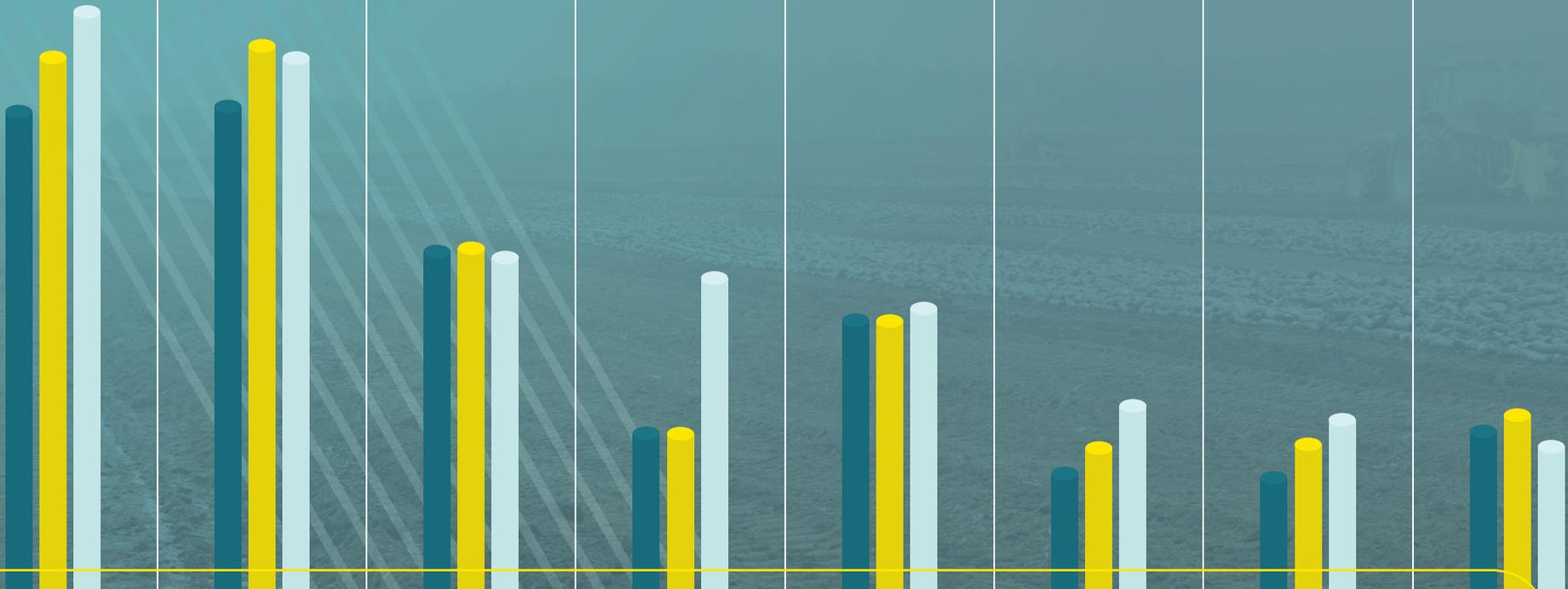
China

Italy

Turkey

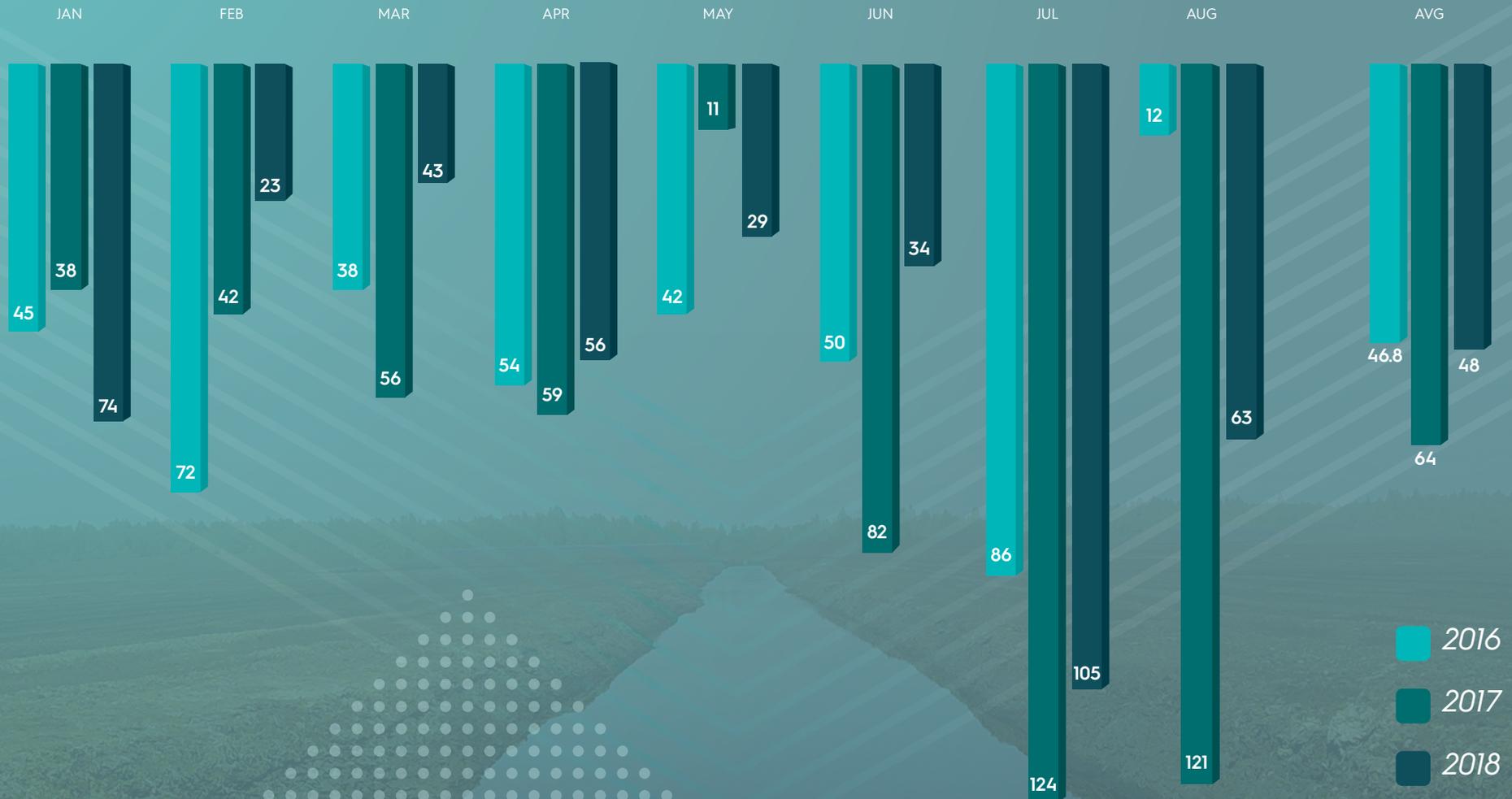
Spain

Czech



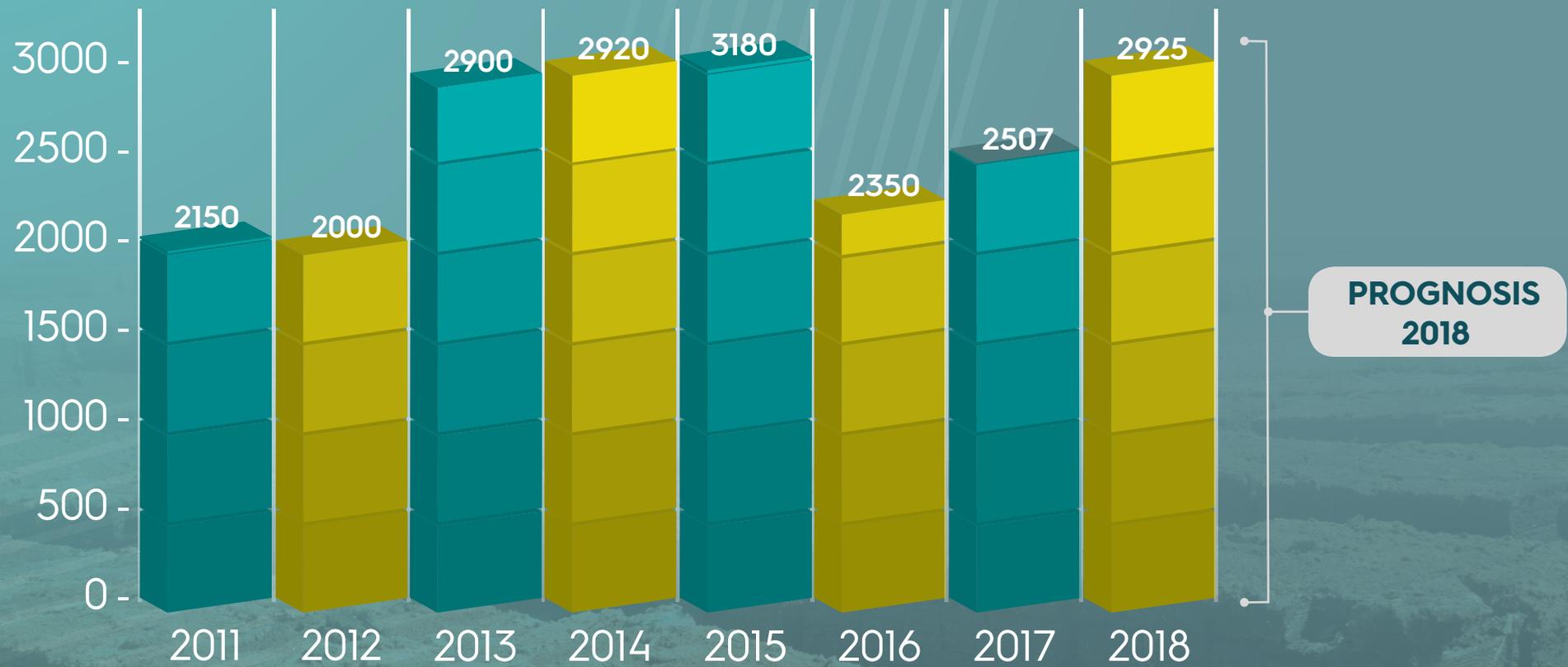
Weather conditions, 2018 season

RAINFALL MM



Peat Extraction in Lithuania

PEAT EXTRACTION, T. M3





**LITHUANIAN PEAT PRODUCERS
ASSOCIATION SAYS...**

Thank you!

