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*4-6 September 2019*



# LITHUANIAN PEAT PRODUCERS ASSOCIATION „LIETUVIŠKOS DURPĖS“

Baltic Peat Producers Forum  
Palanga, 2019



## Lithuanian macroeconomic review

### EXPORTS

4,0 % in the first  
half of 2019



### UNEMPLOYMENT

6,0 % in 2019



### INFLATION

2,4 % in 2019



### GDP

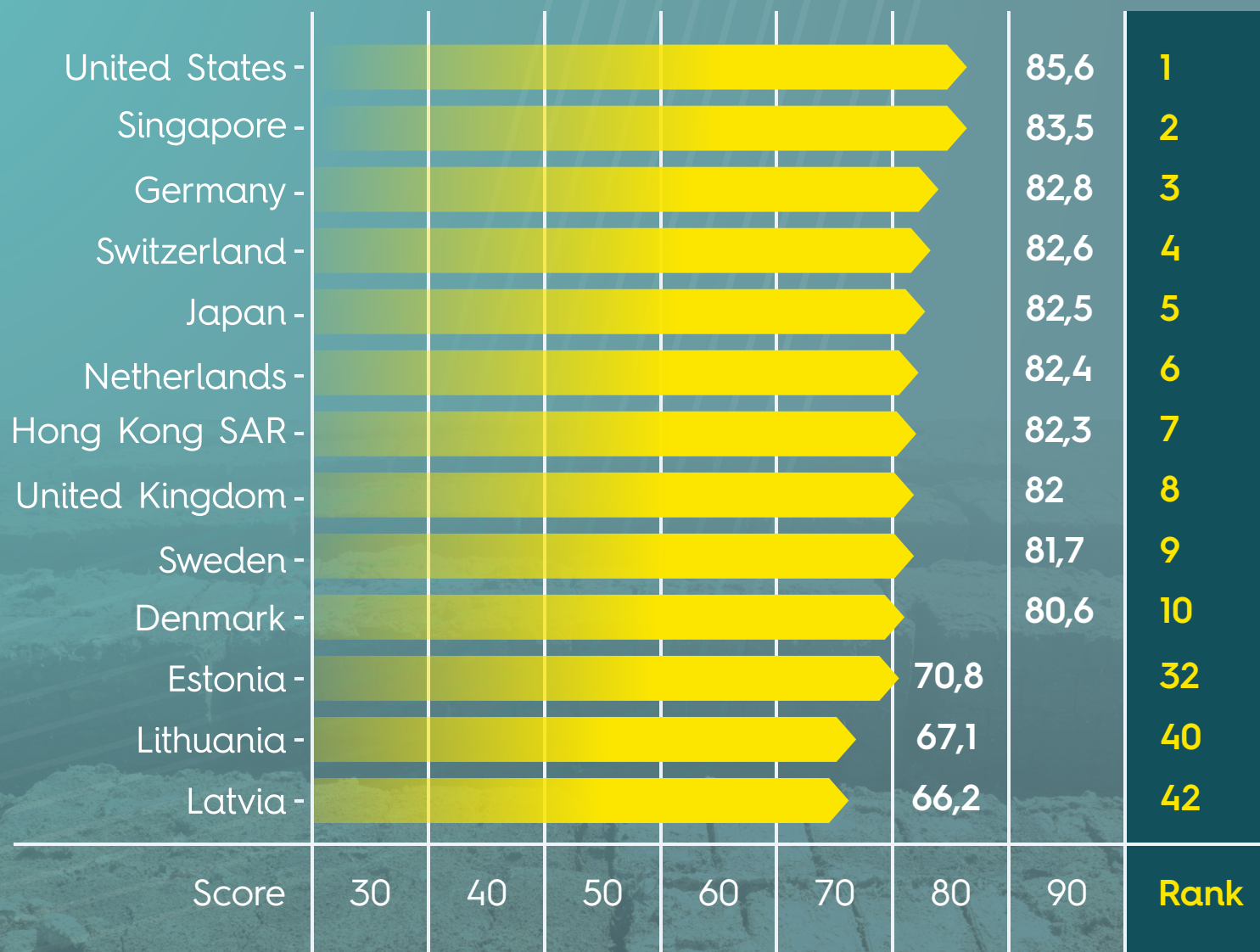
2.7 % in the second  
quarter of 2019



### PAY GROWTH

8,1 % in 2019

*The Global Competitiveness Report 2018-2019.*  
*World Economic Forum*

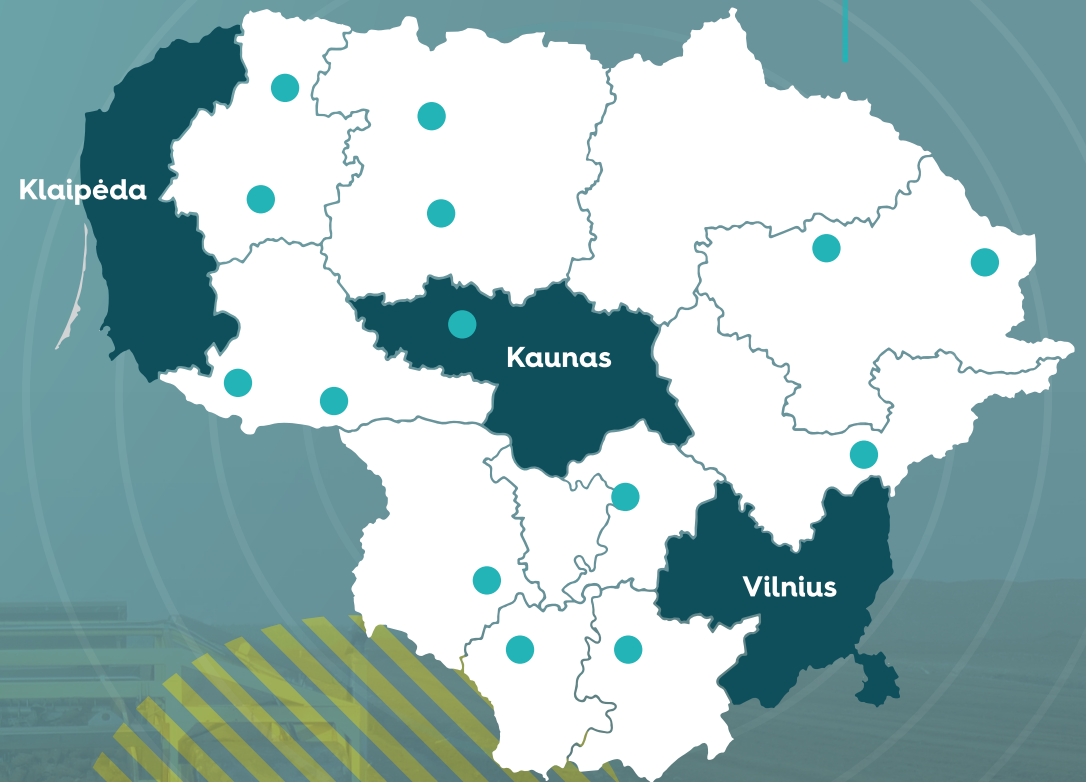


# About the Lithuanian Peat Producers Association

## LITHUANIA PEAT PRODUCERS ASSOCIATION

- Founded in 1994
- 24 members (13 producers, 8 suppliers, 3 scientific)
- Member of IPS, Growing Media Europe, EPE, Lithuanian Confederation of Industrialists
- Partnership with Litbioma (member of AEBIOM), Kaunas University of Technology, Linava (Association of Transport Companies), Nature research center and Lithuanian Nature Fund.

## LITHUANIAN PEAT PRODUCERS LOCATION



### MEMBERS:

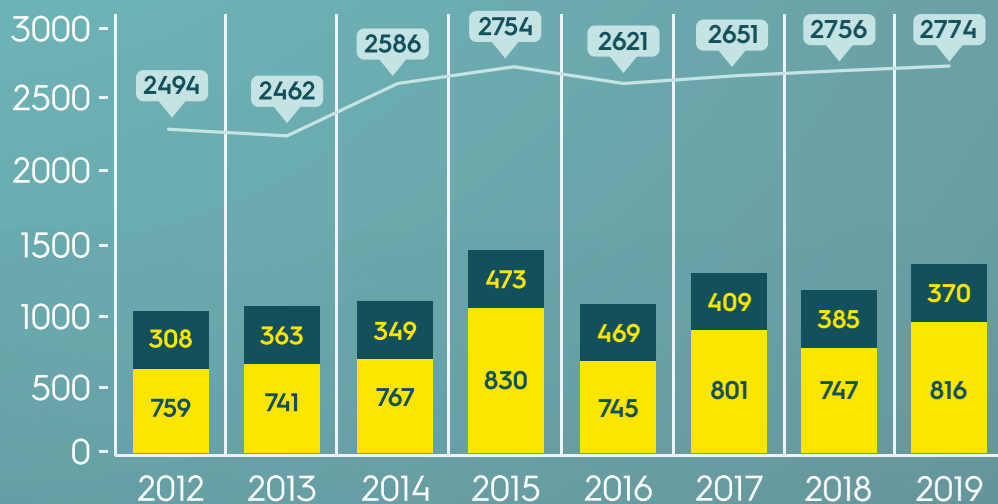


### PARTNERSHIP:

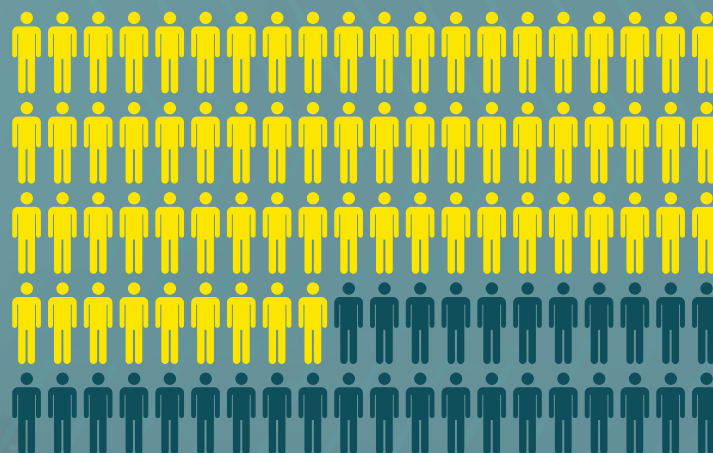


# Employment in Peat industry

■ Permanent 
 ■ Seasonal 
 — Mining and quarrying



69%



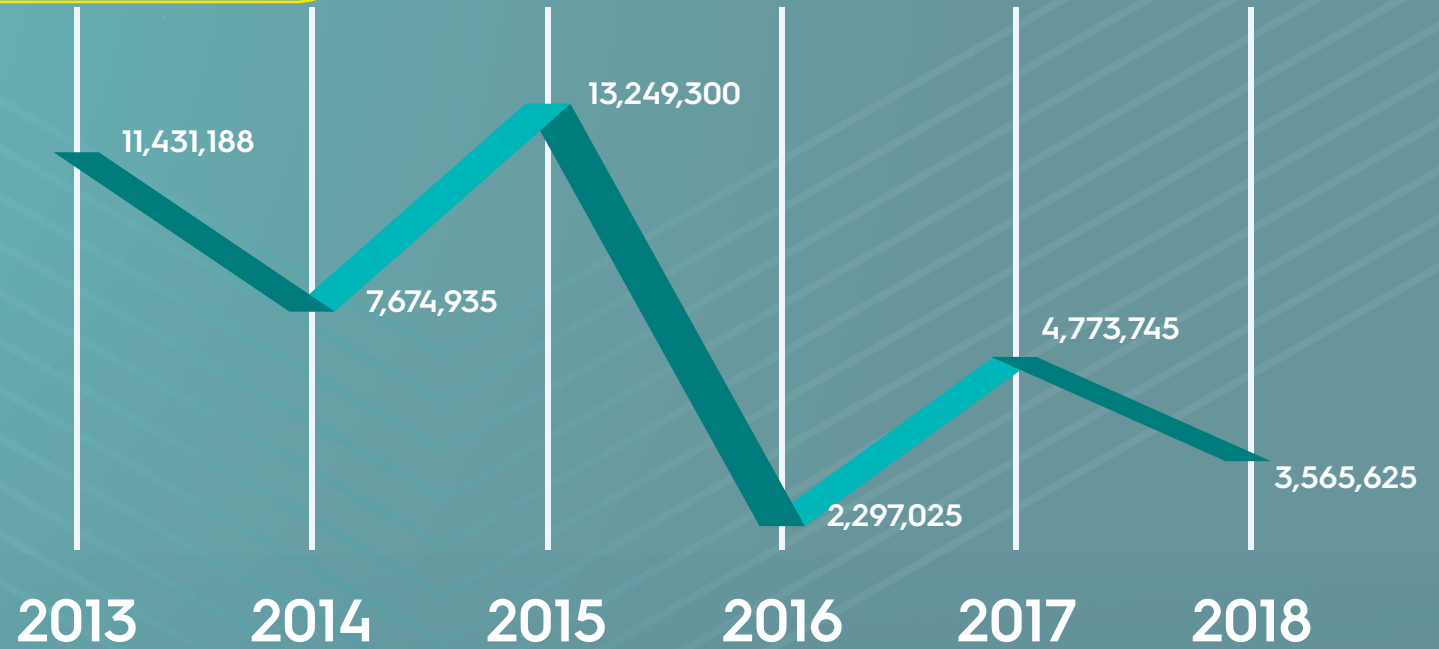
31%

■ Permanent 
 ■ Seasonal

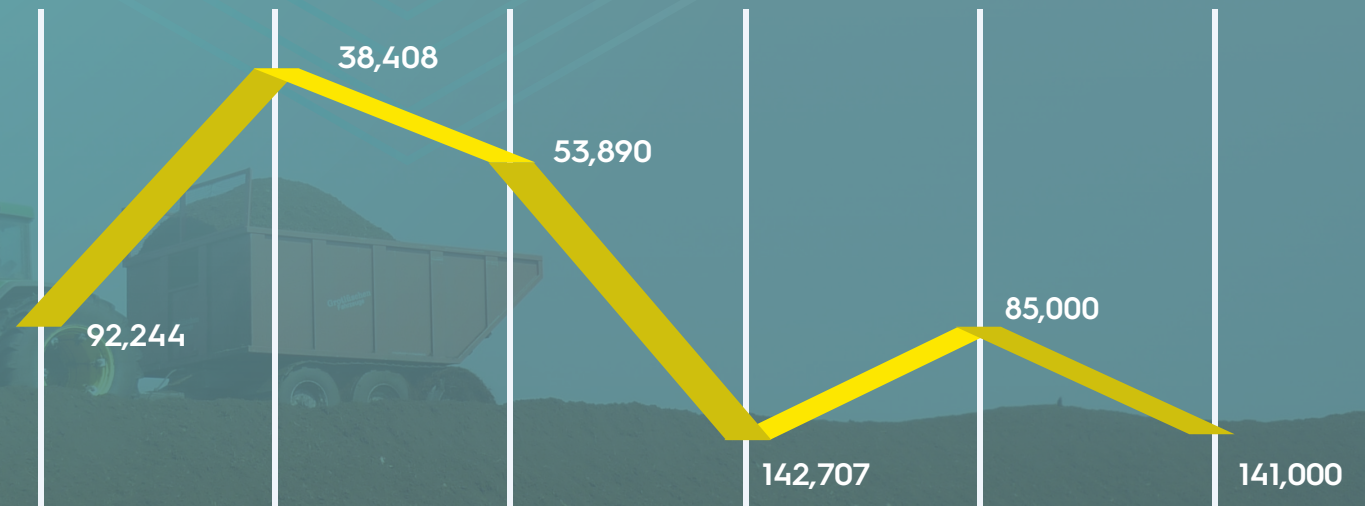


*Investments made by Lithuanian Peat Producers Association members, EUR*

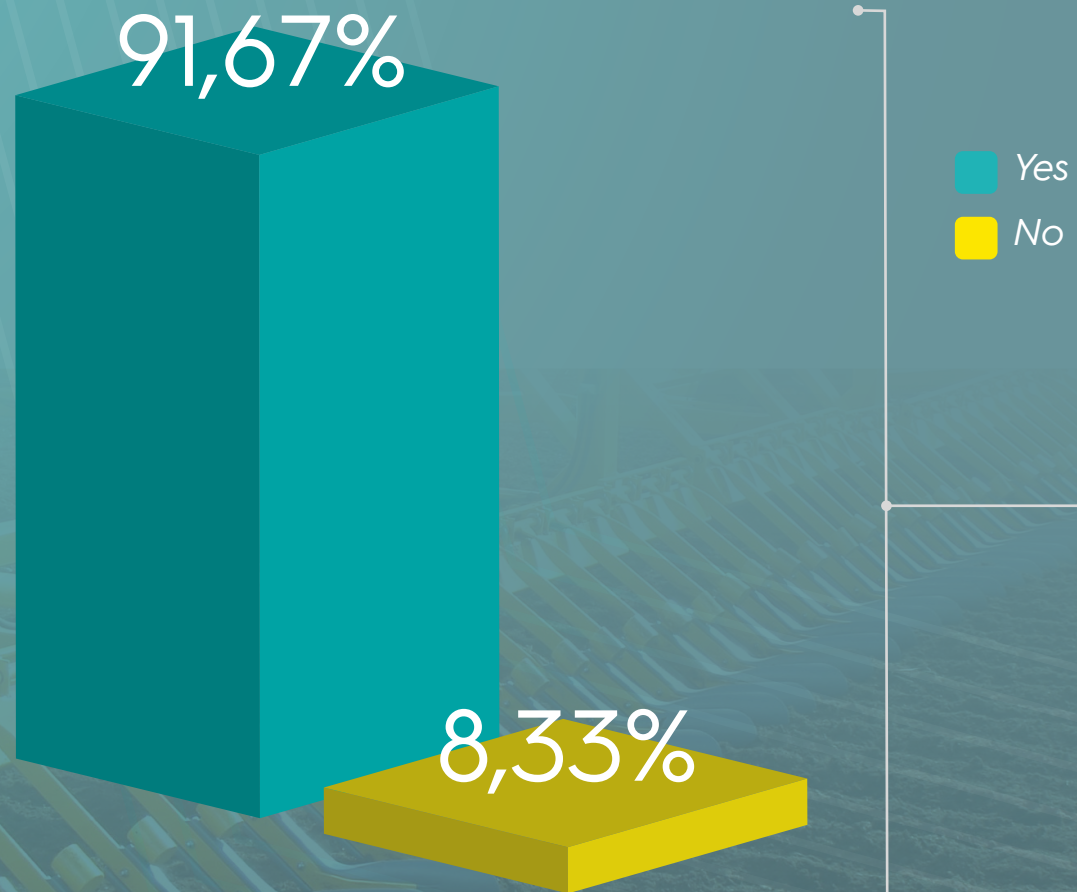
**MATERIAL INVESTMENTS**



**NON-MATERIAL INVESTMENTS**



*Most of association members expect a profitable year*

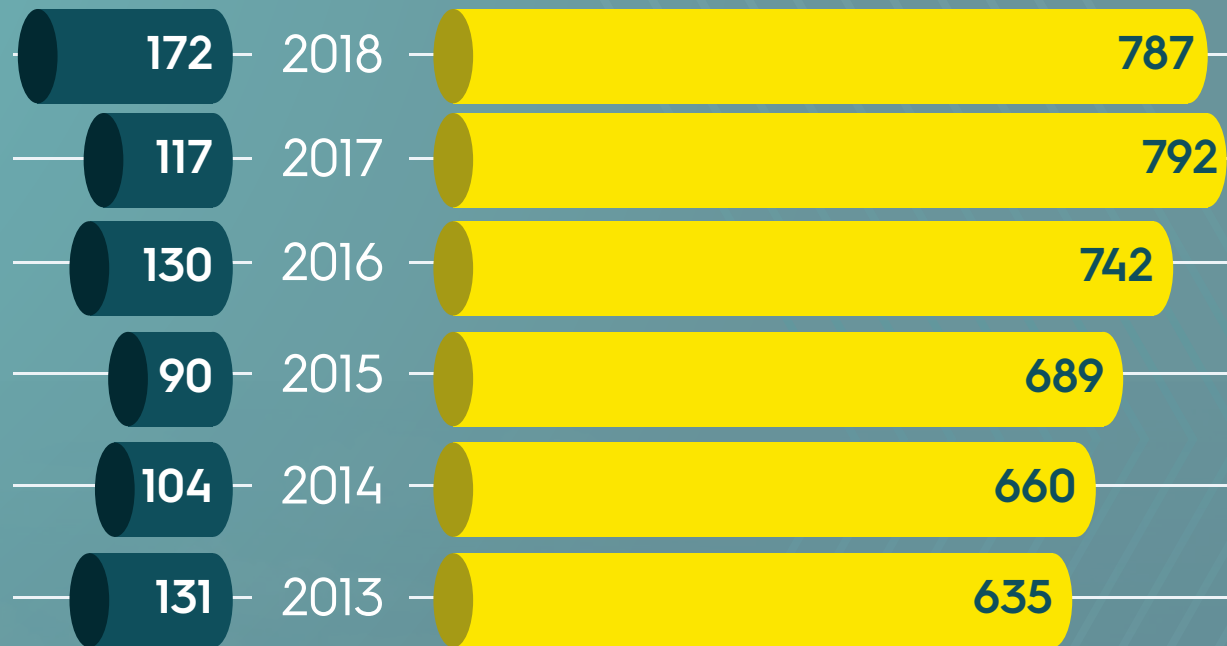


**PROGNOSIS  
2019**

## Peat Sales, Exports and Imports

### EXPORT AND IMPORT FACTS 2018

- 73% of the exported peat were delivered within the EU
- 48% of the imported peat were delivered within the EU



Export, thousands of tons

Import, thousands of tons

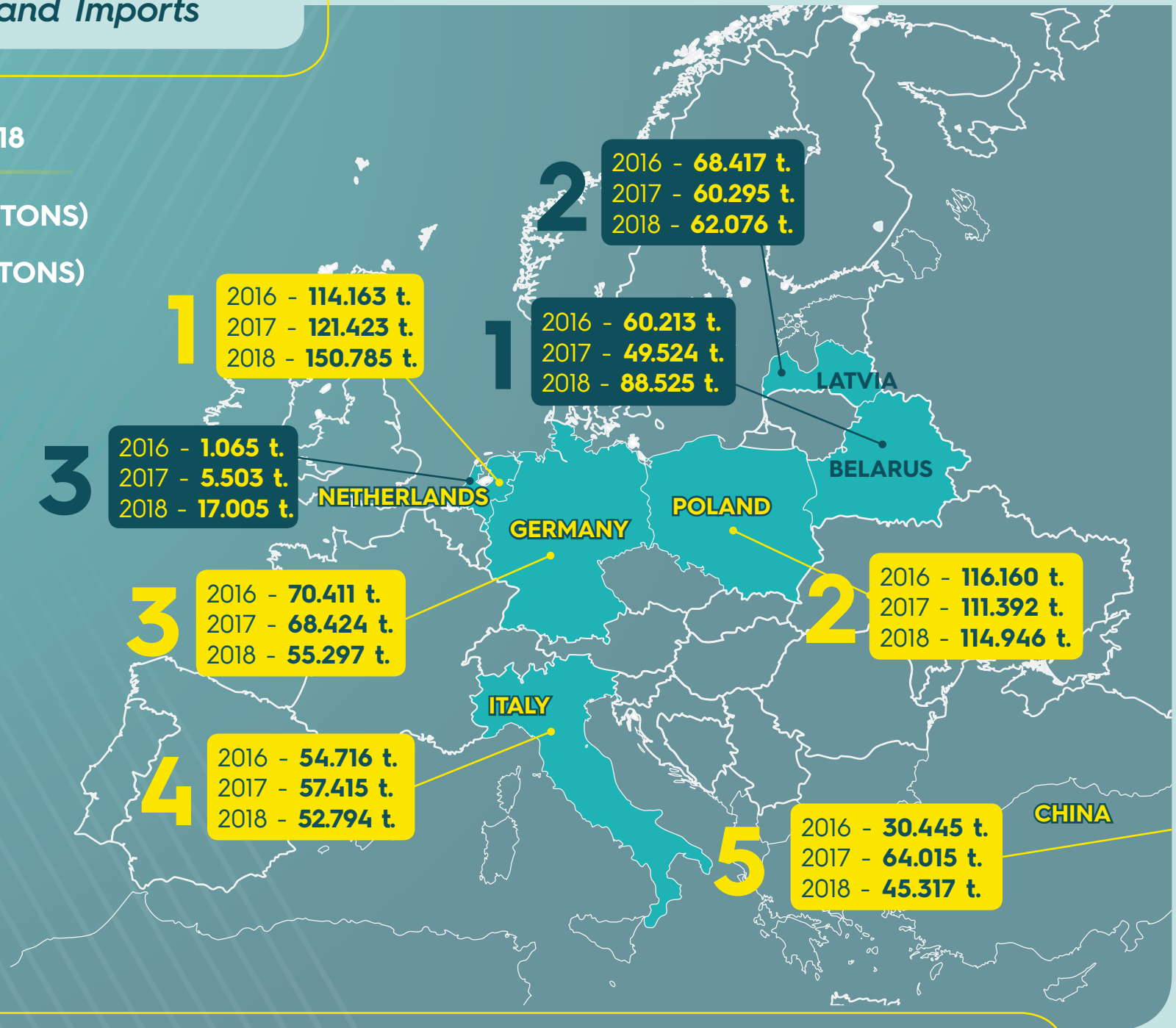


# Peat Sales, Exports and Imports

## TOP EXPORT IN 2018

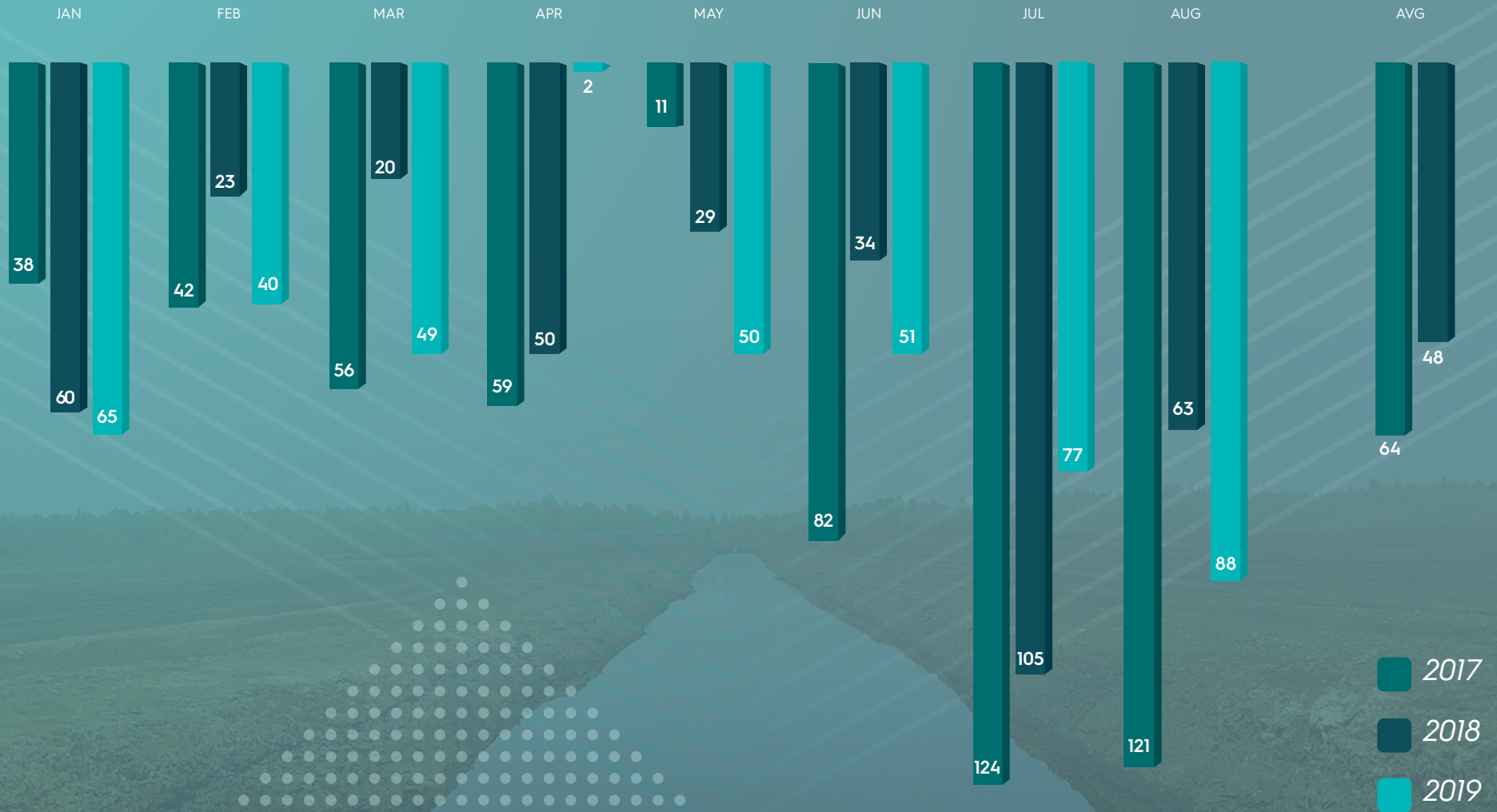
■ TOP 5 EXPORT (IN TONS)

■ TOP 3 IMPORT (IN TONS)



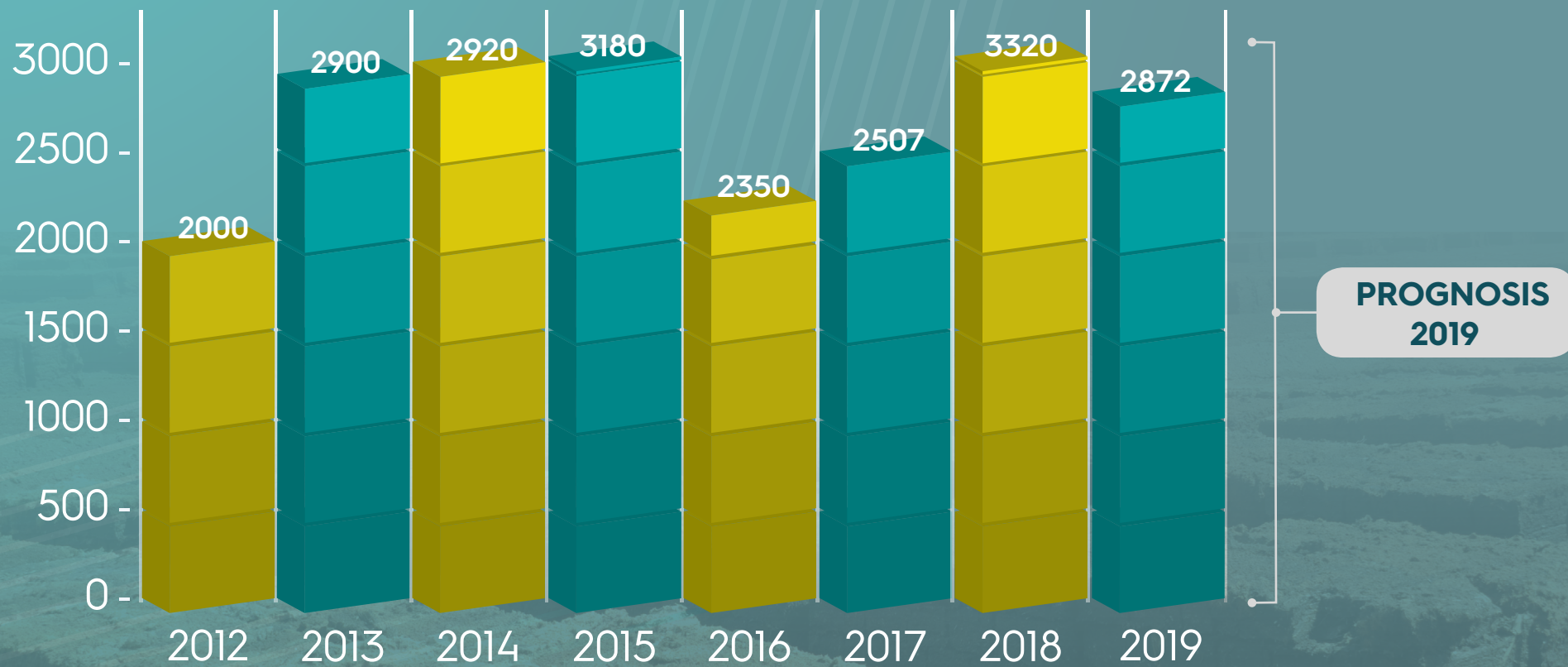
# Weather conditions, 2019 season

## RAINFALL MM



## Peat Extraction in Lithuania

### PEAT EXTRACTION, T. M3





**LITHUANIAN PEAT PRODUCERS  
ASSOCIATION SAYS...**

**Thank you!**

